

2004-2005 Verification Worksheet

University of Mobile Financial Aid Office
P.O. Box 13220, Mobile, AL 36663-0220
Phone: 251/442-2294 FAX: 251/442-2498

Your application was selected for review in a process called "Verification". In this process, UM will be comparing information from your Student Aid Report (SAR) with signed copies of your (your spouse's and/or your parents') 2003 Federal tax forms with W-2 forms and/or other financial documents. Federal law requires that this be done before awarding federal aid. If there are differences between your application information and your financial documents, it may be necessary for our office to make corrections electronically through the federal processor.

What you should do - Print this worksheet if accessing from web site. Complete and sign it. Attach signed copies of 2003 federal income tax returns & W-2's.

SECTION A. Student Information

Last name	First name	M.I.	Social Security Number
Address (include apt. number if appropriate)			Date of birth
City	State	ZIP code	Phone number (incl. AC)

SECTION B. Family Information

► **INDEPENDENT** - List the people in your household, include: yourself, and your spouse if you have one, **and** your children, if you will provide more than half of their support from July 1, 2004 through June 30, 2005, **and** other people if they now live with you, and you currently provide more than half of their support and will continue to provide more than half of their support from July 1, 2004 through June 30, 2005.

■ **DEPENDENT** – List the people in your parents' household, include: yourself and your parent(s) you live with (including stepparent), **and** your parents' other children, even if they don't live with your parent(s), if (a) your parents provide more than half of their support from July 1, 2004 through June 30, 2005, or (b) the children would be required to provide parental information when applying for Federal Student Aid, **and** other people if they now live with your parents, and your parents provide more than half of their support and will continue to provide more than half of their support from July 1, 2004 through June 30, 2005.

Write the names of all household members include their ages and relationship to you. Identify any household members, excluding your parent(s), who will be attending college at least half-time between July 1, 2004 and June 30, 2005, and will be enrolled in a degree, diploma, or certificate program. If you need more space, attach a separate page.

Full Name	Age	Relationship	College
		self	University of Mobile

SECTION C. Income and Tax Information Required for Verification

TAX FILERS - Submit **signed** copies of your (**and** your spouse's if married) **and** (your parent(s), if filing as a dependent) 2003 federal income tax returns (1040, 1040A, 1040EZ, TELEFILE) **and W-2's**. This may be done in person, by mail, or by fax (251-442-2498). Please make sure that all forms (other than W-2's) have dated **signatures** and are submitted in their entirety. **Also make sure your (the student's) Social Security Number is on each form**

Certification for non-tax filers:

- Check here if you will not file and **are not required to file** a 2003 Federal Income Tax Return
- Check here if your spouse (if married) will not file and **is not required to file** a 2003 Federal Income Tax Return
- Dependent Students:**
- Check here if your father (stepfather) will not file and **is not required to file** a 2003 Federal Income Tax Return
- Check here if your mother (stepmother) will not file and **is not required to file** a 2003 Federal Income Tax Return

For every box checked above, please list below in the corresponding column any employer(s) and any income earned in 2003 (use the W-2 form or other earnings statements if available). **Do not leave any blanks; use zero "0" or N/A if not applicable.**

Source of 2003 Year Income & Benefits	Student	■ Parent(s)	► Spouse (if married)
	\$	\$	\$
	\$	\$	\$
	\$	\$	\$

WORKSHEET A (Page 8 of the FAFSA) Do not leave any blanks; use zero "0" or N/A if not applicable.

Source of 2003 Year Untaxed Income	Student	■ Parent(s)	► Spouse (if married)
Social Security Benefits for 2003	\$	\$	\$
Welfare Benefits, including TANF	\$	\$	\$
Other: (please list)	\$	\$	\$
	\$	\$	\$

WORKSHEET B (Page 8 of the FAFSA) Do not leave any blanks; use zero "0" or N/A if not applicable.

Other Sources of 2003 Year Income	Student	■ Parent(s)	► Spouse (if married)
Child support received for all children.	\$	\$	\$
Housing, food, & other living allowances paid to members of the military, clergy & others	\$	\$	\$
Other: (please list)	\$	\$	\$
	\$	\$	\$

WORKSHEET C (Page 8 of the FAFSA) Do not leave any blanks; use zero "0" or N/A if not applicable.

2003 Year	Student	■ Parent(s)	► Spouse (if married)
Child support paid because of divorce or separation.	\$	\$	\$
Taxable Earnings from Federal Work-Study or other need-based work programs that was reported on the tax return.	\$	\$	\$
Student grant, scholarship, fellowship, and assistantship aid, including AmeriCorps awards, that was reported on the tax return.	\$	\$	\$

By signing this worksheet, I (we) certify that all the information reported on it is complete and correct. I (We) further understand that purposely giving false or misleading information regarding eligibility for Federal aid may result in fines, jail terms, or both.

_____ Date _____
Student Signature (required)
 Student Social Security Number _____
 _____ Date _____

_____ Date _____
■ Parent/Stepparent Signature (one required, if dependent)
 Must be parent/stepparent whose income information was used to file the FAFSA.
 Spouse Signature (optional)