

2005-2006 Verification Worksheet

University of Mobile Office of Admissions and Financial Aid
 P.O. Box 13220 Mobile, AL 36663-0220
 Phone: 251/442-2294 Fax: 251/442-2498

Your Student Aid Report was selected by the Department of Education for review in a process called verification. In this process, UM is required to compare information from your Student Aid Report with copies of financial documents such as tax forms, etc. Federal law requires that this be completed before federal aid can be awarded. If there are differences between your Student Aid Report and the financial documents you submit to us, it will be necessary for our office to make corrections electronically to your Student Aid Report. These corrections could affect the amount of aid you have been awarded. The verification process takes 7-10 business days to complete.

Complete this form in its entirety, sign and date all required documents, and submit to our office promptly.

| | |
|--|--------------------------------|
| Student Name | Student Social Security Number |
| Address (include apt. number if appropriate) | Date of birth |
| City | State |
| Zip Code | Area Code Daytime Phone Number |
| Email Address | |

In the box below, list all household members for whom your family provides more than half of their support and will continue to do so from July 1, 2005 through June 30, 2006.

- **For Independent Students:** Include yourself, your spouse, and your children. If listing children other than your own, legal custody documents must be provided (ex: niece, nephew, cousin, grandchild, etc.). Include age, relationship to you, and the college, if any, to be attended (must be enrolling at least half-time between July 1, 2005 and June 30, 2006 in a degree, diploma, or certificate program).
- **For Dependent Students:** Include yourself, your parents, and your siblings. If listing any other children (ex. niece, nephew, cousin, etc.), legal custody documents must be provided. Include age, relationship to you, and the college, if any, to be attended (must be enrolling at least half-time between July 1, 2005 and June 30, 2006 in a degree, diploma, or certificate program). Parents should not list college information for themselves.

| Full Name | Age | Relationship to Student | College |
|-----------|-----|-------------------------|----------------------|
| | | Self | University of Mobile |
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Independent Student: If you filed “Separated” on the FAFSA, you must obtain a “Certification of Separation” form from our office to be completed by you and your spouse.
Dependent Student: If your parent filed “Separated” on the FAFSA, he or she must obtain a “Certification of Separation” form from our office to be completed by both parents.

Submit signed and dated copies of federal income tax returns (1040, 1040A, 1040EZ, TELEFILE) and W2's. Please include Schedule C if you were self employed.

Independent Student:

- Student and/or spouse tax forms submitted
- Student was not required to file taxes
- Spouse was not required to file taxes

Dependent Student:

- Student tax forms submitted
- Student was not required to file taxes
- Custodial parent and spouse tax forms submitted
- Custodial parent or spouse was not required to file taxes

For non-filers, list source and amount of 2004 income earned (if any):

| Source of 2004 Year Income and Benefits | Student | Parent | Spouse (if married) |
|---|----------|----------|---------------------|
| _____ | \$ _____ | \$ _____ | \$ _____ |
| _____ | \$ _____ | \$ _____ | \$ _____ |
| _____ | \$ _____ | \$ _____ | \$ _____ |

Worksheet A (From page 8 of the FAFSA) Do not leave any blanks; use zero "0" or N/A if not applicable

| Source of 2004 Year Untaxed Income | Student | Parent | Spouse |
|---|----------|----------|----------|
| Social Security Benefits (Submit end of year benefits statement) | \$ _____ | \$ _____ | \$ _____ |
| Welfare Benefits, including TANF | \$ _____ | \$ _____ | \$ _____ |
| Other: | \$ _____ | \$ _____ | \$ _____ |

Worksheet B (From page 8 of the FAFSA) Do not leave any blanks; use zero "0" or N/A if not applicable

| Other Sources of 2004 Year Income | Student | Parent | Spouse |
|---|----------|----------|----------|
| Child support received for all children | \$ _____ | \$ _____ | \$ _____ |
| Housing, food, & other living allowances paid to members of the military, clergy & others | \$ _____ | \$ _____ | \$ _____ |
| Money given to you by family members or others | \$ _____ | \$ _____ | \$ _____ |
| Other: | \$ _____ | \$ _____ | \$ _____ |

Worksheet C (From page 8 of the FAFSA) Do not leave any blanks; use zero "0" or N/A if not applicable

| 2004 Year | Student | Parent | Spouse |
|---|----------|----------|----------|
| Child support paid because of divorce/separation | \$ _____ | \$ _____ | \$ _____ |
| Taxable earnings from Federal Work-Study or other need-based work programs that was reported on the tax return | \$ _____ | \$ _____ | \$ _____ |
| Student grant, scholarship, fellowship, and assistantship aid, including AmeriCorps awards, that was reported on the tax return | \$ _____ | \$ _____ | \$ _____ |

Checklist for student:

- Completed pages 1 & 2 of this Verification Worksheet
- Student and Parent (if Dependent) signed and dated this Worksheet (same parent that completed the FAFSA)
- Signed tax returns and submitted with W2's and/or Schedule C
- Submitted copies of Social Security Benefits Statements (if applicable)
- Submitted Certification of Separation Form (if applicable)
- Submitted legal custody papers for children other than your own (if applicable)

By signing this worksheet, I (we) certify that all the information reported on it is complete and correct. I (We) further understand that purposely giving false or misleading information regarding eligibility for federal aid may result in fines, jail terms, or both.

_____ Date _____ Date _____
Student Signature Required **Parent/Stepparent Signature**
(One required, if Dependent student)